

ECONOMY

500,000

sq. ft. of warehouse/manufacturing space added in 2014

#1

Largest Port in Ontario



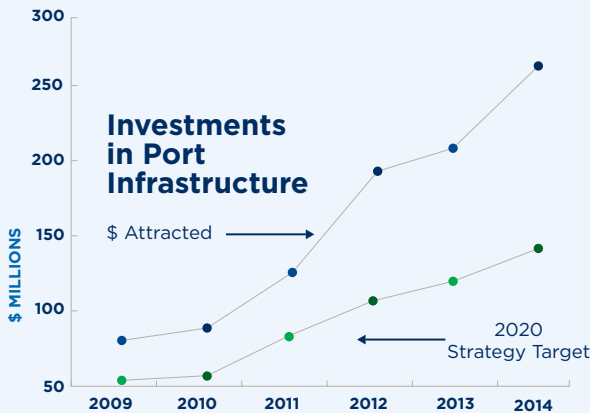
\$300 million investment since 2009

130 tenant businesses

620 acres of property



1600 jobs on Port property



\$5 million in municipal tax contributions

Economic activity generated by the Great Lakes-St. Lawrence Seaway

34% of Canadian Seaway jobs are connected to the Port of Hamilton

37% of Canadian Seaway business revenue is generated through the Port of Hamilton

ADVANTAGE HAMILTON



Access to 120 million North American consumers



Two expert stevedores



Access to global markets via Highway H2O



2.5 million sq. ft. of warehouse space



400 series highway connections



180 tons indoor crane capacity



Two Class-1 railways



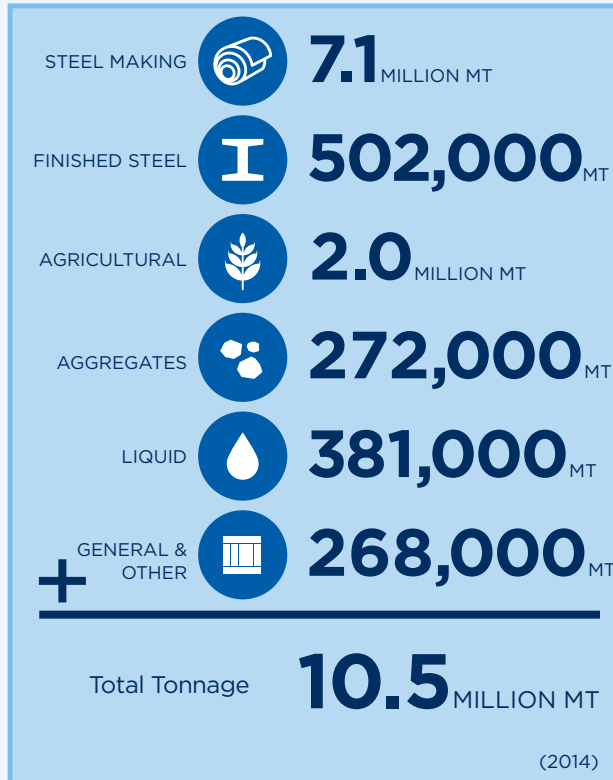
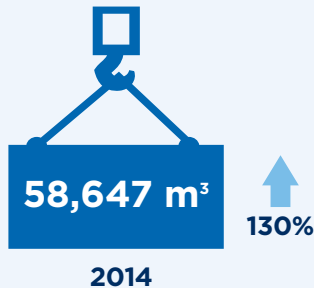
8,400 m Seaway-draft dock walls

CARGO

157 overseas vessels

2 Million MT overseas cargo.
Highest overseas volume in a decade

Project Cargo



619 VESSEL CALLS

4,300 RAIL CARS



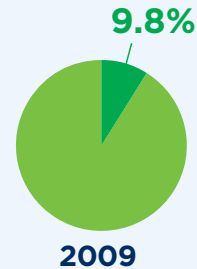
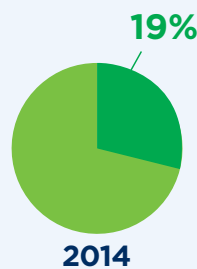
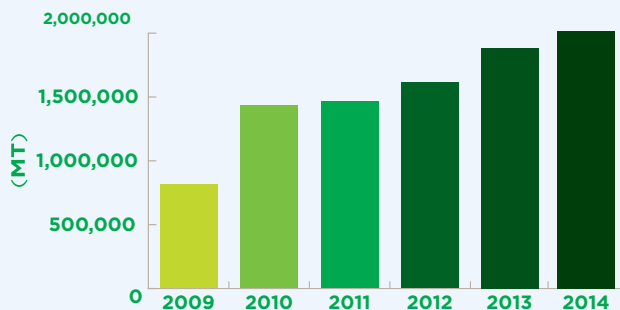
↑ **RAIL 30%**

28%

of all Cnd Great Lakes-St. Lawrence Seaway cargo moves through Hamilton (5 yr. average)

Agri-hub

Growing Agricultural Tonnage



■ Agricultural tonnage as a % of total port tonnage

2013-2014 **Grain** ↑ **13%**

Soybeans ↑ **14%**

Fertilizer ↑ **8%**

\$1.5

Agri-food: Billion Industry in Hamilton

COMMUNITY



2000
visitors

Doors Open
Hamilton

20 years

Annual HPA McMaster
Scholarship, since 1994

We proudly support:

- Hamilton Children's Water Festival
- North Hamilton Community Health Centre
- Liberty for Youth
- Wesley Urban Ministries
- Mission to Seafarers
- City Kidz

- Leander Rowing Club
- Royal Botanical Gardens
- Hamilton Harbour Fishing Derby
- Easter Seals Regatta
- SoBi
- Pan Am Games

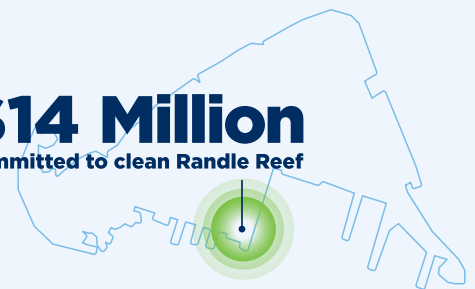
ENVIRONMENT

**TEAM UP TO
CLEAN UP**

2014

- 42** volunteers
- 78** bags of garbage
- 16** bags of recycling

\$14 Million
committed to clean Randle Reef



HPA Environmental Excellence Award

FMT • MCKEIL MARINE • MCASPALT
2012 2013 2014



\$15,000

**TO LOCAL ENVIRONMENTAL
ORGANIZATIONS**

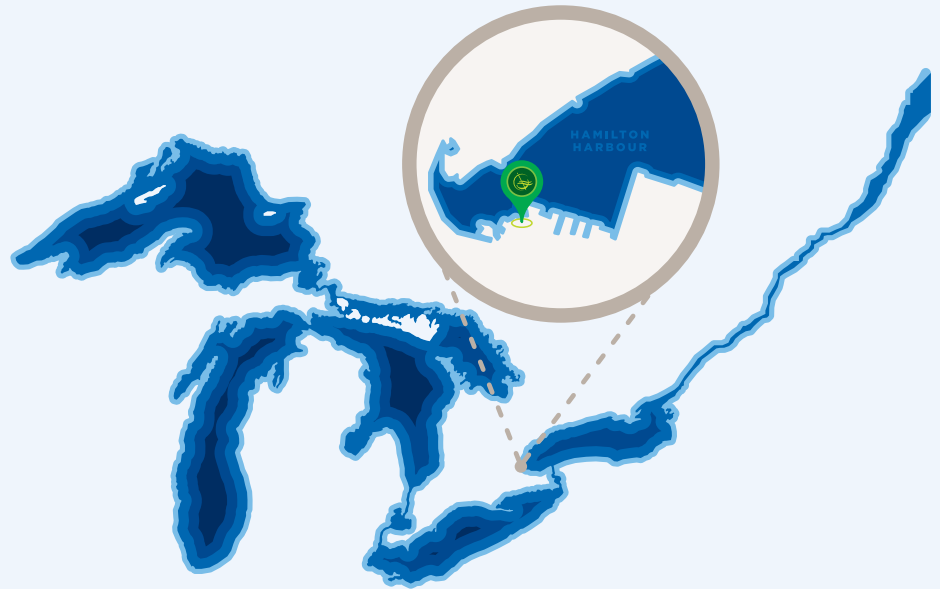
Proud members:



PORT PARTNERS

Industry Sectors:

-  Steel
-  Liquid
-  Agricultural
-  Project Cargo
-  Manufacturing
-  Construction
-  Business Services



Agrico Canada Ltd.
Arcelor Mittal Dofasco
Arts & Science Brewing
Bakercorp Canada
Bell & MacKenzie Co. Ltd.
Birmingham Construction Ltd.
Biox Canada Limited
Bitumar Inc.
Brewer Brothers Marine Supply
Bridge Partners Inc.
Bunge Canada
Burlington Steel Systems Inc.
Canadian Motorcycle Association
City Kidz Ministry
Chapel Steel
Cohen Machinery Inc.
Columbian Chemicals Canada Ltd.
Crawford Rail Products
Dean Construction Co. Ltd.
Drs. Pray and Matos
Eastport Truck Wash
Fastenal Company Canada
Federal Marine Terminals
Fibre Laminations Ltd.
Fluke Transport
Gas Fix Inc.
Gord James Trucking
Great Lakes Stevedoring Co.
Hamilton Halton Brant Regional Tourism Assn.
Hamilton Police Services
Handling Specialty Manufacturing
Harbour Marine Services Inc.
Hatch Associates Ltd

Heddle Marine Services Inc.
Highroad Logistics
Hooper Welding Ltd.
Hydronic Parts Group Ltd.
IKO Industries Ltd.
Intelligarde International
International Longshoremen's Association
Joseph Haulage Canada Corp.
JS Cowen Consulting
Kinsdale Carriers Ltd.
Krisalann Marine Services
Kubes Steel
Lafarge Canada Inc.
Lanhack Consultants
Laidlaw
Lakeshore Sand Co. Ltd.
M & P Recycling Inc.
Maritime Data Center Inc.
Maritime Employers Association
Mattawa Industrial Services Inc.
McAsphalt Industries Ltd.
McKeil Marine Limited
Mission to Seafarers
North American Tillage Tools
Ocean Ontario Towing Inc.
Outdoor Travel
Dr. Walter Owsianik
Parrish & Heimbecker Ltd.
Pemco Inc.
PGM Rail Services Ltd
Port Fuels & Materials Services Inc.
Queensway Tank Lines
Railcare Inc.

Rankin Construction Inc.
REfficient
Renaissance Collection Agency
Richardson International Ltd.
RK Magnetics Inc.
Rogers Wireless
Ronco Inc.
Roux Commercial Kitchen
RS Material Handling
Ruetgers Canada inc.
Securite File Storage
Shell Canada Products Limited
Stanpac
Steelcare Inc.
Sterling Fuels
Stern Laboratories
Sucro Can Inc.
Sun Canadian Pipeline Co.
Sunrise Metals Inc.
Sylvite Agri-Services Ltd.
The Canadian Salt Co. Ltd.
Terratec Environmental
Toronto Tank Lines
Trade Link International
Two Cougars and a Café
Vicwest
Vopak Terminals of Canada Inc
Westway Terminals Canada Inc.
Windchaser Carrier Logistics
Wordsmith Publishing Co. Ltd.
Yellowline Asphalt Products